

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Responds to Media Reports

Tokyo (Wednesday, September 15, 2021) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank") responds to the media reports (Nikkei electronic version, etc.) yesterday which stated that Shinsei Bank was "introducing defensive measures against the TOB" and "searching for white knights". These reports are not based on any facts announced by Shinsei Bank.

It is true that Shinsei Bank is currently considering various measures to respond to the TOB by SBI Holdings, Inc. and SBI Regional Banks Holdings Co., Ltd. However, it is not factual that a decision has been made at this time. Shinsei Bank will announce its decisions on the TOB related matters that should be disclosed in a timely manner.

End

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

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